

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 8, 2004

REGISTRATION NO.: 24508

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$8,850,000.00

COUNTY: of St. Charles

DATE OF ISSUE: January 1, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Purchase schoolhouse sites, erect schoolhouses, build additions to and repair old buildings, furnish schoolhouses, and purchase school buses and other transportation equipment in and for said District. (\$3,850,000 remainder of \$19,900,000 authorized at April 2, 2002 election and \$5,000,000 authorized at April 8, 2003 election)

Rate of Interest	Amount	Maturity
4.000%	\$ 200,000.00	03/01/2005
4.000%	450,000.00	03/01/2006
4.000%	455,000.00	03/01/2010
4.000%	470,000.00	03/01/2011
4.000%	485,000.00	03/01/2012
4.000%	505,000.00	03/01/2013
4.000%	520,000.00	03/01/2014
3.700%	540,000.00	03/01/2015
3.800%	565,000.00	03/01/2016
3.900%	585,000.00	03/01/2017
4.000%	610,000.00	03/01/2018
4.100%	635,000.00	03/01/2019
4.125%	665,000.00	03/01/2020
4.200%	690,000.00	03/01/2021
4.250%	720,000.00	03/01/2022
4.300%	755,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri

ISSUE BOUGHT BY: Legg Mason Wood Walker, Inc., Minneapolis, Minnesota

PURCHASE PRICE: \$8,853,727.70

INTEREST RATE: 4.0710%

ASSESSED VALUATION: \$1,346,568,234

INDEBTEDNESS: (Including this issue) \$118,525,000

NOTICE OF ELECTION: 2003 election: published one newspaper March 28 and April 4, 2003; second newspaper March 31 and April 7, 2003

DATE OF ELECTION: April 2, 2002 and April 8, 2003

ELECTION RESULTS: 2003 election: Yes...5,362 No...2,987

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: Four (4)